

SFNET Houston Private Equity Event

October 12, 2022

Moderator:

Angela Cole, Texas Capital Bank

Ms. Cole is a 25-year+ multifaceted financial executive with direct lending to commercial and corporate size companies and private equity experience. Her proficiencies include raising capital, deal sourcing, origination, structuring and portfolio management for senior and subordinated debt and equity positions.

Prior to joining Texas Capital Bank, Ms. Cole was Senior Vice President with Fifth Third Bank, Principal with Stonefly Investments, an alternative investment firm, and an Executive Director with JPMorgan Chase for 15 years.

Ms. Cole holds a B.S in Finance from the University of Florida.

Panelists:

Braden Eddy, Hastings Equity Partners

Braden is a Senior Vice President for Hastings Equity Partners, which is a Houston and Boston-based private equity firm focused on industrial and business services companies. Braden is responsible for sourcing, evaluating, and structuring new investment opportunities and leads corporate development for Hastings' portfolio companies.

Prior to Hastings, Braden was responsible for corporate development initiatives for Safety Management Systems, the energy and industrial division of Acadian Companies. He was responsible for sourcing and executing strategic acquisitions as well as supporting related due diligence and post-integration efforts. Additionally, Braden spearheaded the effort to expand beyond oil & gas into new end markets such as specialty chemicals, gas utilities, manufacturing, and other industrial construction markets.

Braden received a BS in Finance from Louisiana State University where he was an honors student.

Simon Haidamous, Genesis Park

Simon is a Director at Genesis Park focusing on sourcing, evaluating, and executing new investment opportunities in addition to monitoring and developing active portfolio companies. Prior to joining Genesis Park, Simon was the Vice President, Operations & Finance at Crane Capital Group (the investment company led by Houston Astros owner Jim Crane), focused on the transportation, logistics, first aid and safety industries. In connection with Crane, Simon also served as the Chief Financial Officer at Aperture Cellars, a luxury winery backed by a Houston based investment group.

Prior to Crane and Aperture, Simon was the Director of Finance & Investor Relations at Halcon Resources (NYSE: HK) and an Associate with The Sterling Group, a Houston-based, middle market private equity

firm. He began his career in the investment banking division of Barclays Capital in Houston, focusing on M&A and financing advisory work for energy clients.

Simon received a B.B.A. in Business Honors and Finance from The University of Texas at Austin.

Curt Karges, Focus Investment Banking

Curt Karges, a FOCUS Managing Director, has over 30 years' experience in investment banking in the Industrial, Energy, and Environmental sectors. He enjoys a diversified client base in many industries, including engineering and construction, oil and gas services, capital goods, waste and environmental services, specialty contracting, industrial services, business services, consumer brands, and beer distribution.

Mr. Karges has represented clients from emerging new businesses to multi-billion-dollar global firms. He has helped clients raise billions of dollars in equity, debt, mezzanine and hybrid markets, both public and private. He has developed strategies for clients and implemented balance sheet structures to support those strategies, including M&A transactions to execute that vision.

At FOCUS Mr. Karges consults with corporations, families, and investors interested in mergers & acquisitions, capital raising, and strategy development.

Prior to joining FOCUS, Mr. Karges led PwC's Houston corporate finance practice and was its global sector coordinator for energy. Before that he worked 30 years at J.P. Morgan Chase, where he founded the bank's mid-cap investment banking business for the U.S. Gulf Coast region.